ZHYTOMYR REGION Ukraine NOW





INVEST AND GET **PROFIT**

WELCOME WORD ZHYTOMYR REGION



"For us, attracting investments is one of the priority areas of work. Investments are additional revenues to local budgets. We will do our best to help you work in Ukraine, in the Zhytomyr region. My doors are always open to investors."

Vitaliy Bunechko, Head of Zhytomyr Regional State Administration

Today, Zhytomyr region is one of the key centers of industrial production, agriculture and mining in Ukraine. Our region is known for its high-quality natural resources, developed logistics infrastructure, and skilled workforce.

We create comfortable conditions for investors: transparent business rules, government support and partnership at all levels. Zhytomyr region is ready to offer you not only unique opportunities for investment, but also a stable environment for long-term growth and cooperation. We invite you to become a part of the successful history of Zhytomyr region!

INSTITUTION FOR SUPPORTING INVESTORS IN THE REGION

Council of Investors of Zhytomyr Region

Created with the assistance of the Zhytomyr Regional State Administration.

The goal is to simplify permit procedures, communication between enterprises and geocadastral structures, regional energy, regional gas and other permit structures.

Department of Agricultural Development and Economic Policy of Zhytomyr Regional State Administration

Facilitating the implementation of large-scale projects, including infrastructure; involvement of state authorities in cooperation with business; of regional development, a bilingual (Ukrainian/English) information and reference portal for potential investors.

Zhytomyr Regional Development Agency

Created by Zhytomyr Regional State Administration, Zhytomyr Regional Council; the supervisory board consists of representatives of state authorities, public organizations and businesses. The investment portal of Zhytomyr region is available on the Agency's official website.

The goal is to simplify business operations and implement new investment projects.

Investor Support and Protection Center - provision of legal, technical, informational, communication support to potential and existing investors (in the process of implementation).

NATIONAL INSTITUTIONS OF

INVESTOR SUPPORT



UkraineInvest is a government investment attraction and support office established in 2016 to attract foreign direct investment and help existing investors expand their business in Ukraine.

Since the establishment of the office as a consultative and advisory body accountable to the Prime Minister of Ukraine, UkraineInvest has transformed into a state institution that provides investors with comprehensive support. The office team provides reliable and up-to-date information on optimal investment opportunities, advice on doing business in Ukraine, facilitates communication of investors with government agencies of all levels, and also provides support in solving systemic problems that investors may encounter.

In February 2021, the Government of Ukraine designated UkraineInvest as an authorized institution to support investment projects that intend to receive state support. UkraineInvest will help investors in the process of applying for state support, establishing communication with state authorities and local self-government.





The need to fight corruption is an urgent issue for Ukraine, because it is closely related to the investment attractiveness of our country. In December 2014, the country took an important step on the way to improving business conditions - for the first time in the history of independent Ukraine, the Council of the Business Ombudsman was established.



The Council of the Business Ombudsman represents and protects the interests of business in state bodies.

The team of the Business Ombudsman Council consists of 35 specialists with Western education and professional experienc in jurisprudence, strategic management, economics, audit and risk management.

SUSTAINABLE DEVELOPMENT GOALS OF UKRAINE UNTIL 2030 | KEY DEFINITIONS

END POVERTY, PROTECT THE PLANET AND ENSURE PROSPERITY FOR ALL 195 UN MEMBER STATES SET 17 GOALS AND 169 TASKS

THE GOAL AND OBJECTIVES OF THE

SDGS (SUSTAINABLE DEVELOPMENT GOALS) FOR UKRAINE HAVE BEEN AGREED BY THE MINISTRY OF ECONOMIC DEVELOPMENT AND TRADE OF UKRAINE TO CHANGE THE WORLD: THE 2030 AGENDA FOR SUSTAINABLE DEVELOPMENT (SEPTEMBER 25, 2015)

UKRAINE:

NATIONAL REPORT 2017 (SEPTEMBER 2017)

REGIONAL DEVELOPMENT STRATEGY UNTIL 2027

SMART SPECIALIZATION OF THE REGION:

- Organic agriculture
- Organic food production
- Construction materials manufacturing
- Furniture production
- Metalworking
- Glass and glass products manufacturing
- Textile industry

"ROAD MAP" FOR THE IMPLEMENTATION OF THE DEVELOPMENT STRATEGY IS A PLAN FOR THE IMPLEMENTATION OF THE DEVELOPMENT STRATEGY OF THE ZHYTOMYR REGION UNTIL 2027

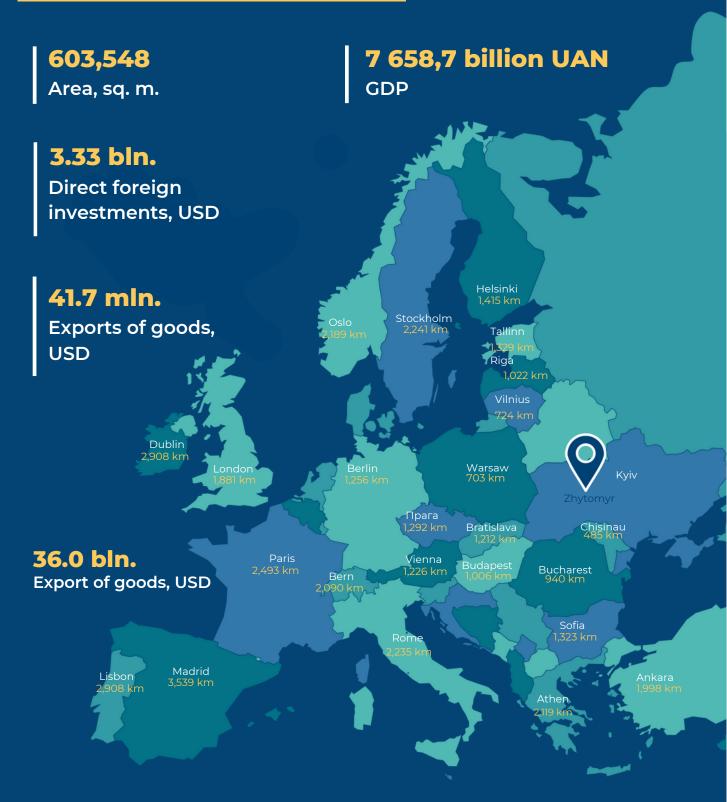
- Activating growth points in the regional economy
- Developing various forms of cooperation
- Integrated development of territories
- Sustainable improvement of quality of life and accumulation of human capital





UKRAINE

Key economic indicators



10.9 bin. UAHCapital Investments

63.7 bln. USD Import of goods

ZHYTOMYR REGION Key economic indicators

29,832 sk. km. 4.9% square of Ukraine

575.3 USDMid-month salary (nominal)

303.1 mln. USDForeign direct
investment (equity)

10.9 mln. USDCapital
investment

1,179.0 thsnd. people 2.9% population of Ukraine







ZHYTOMYR REGION

Investments in the region

303.1 mln. USD direct foreign investment (FDI) as of 2022

350 companieswith foreign investments
working in the region

18 countries invest in Zhytomyr region

The most active of them:



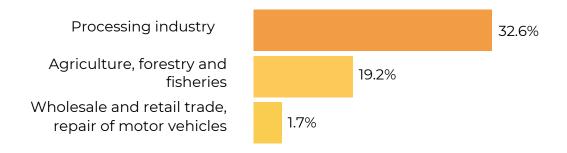








FDI in Zhytomyr region by industry (%):



LARGEST COMPANIES WITH FOREIGN INVESTMENTS IN THE REGION:









































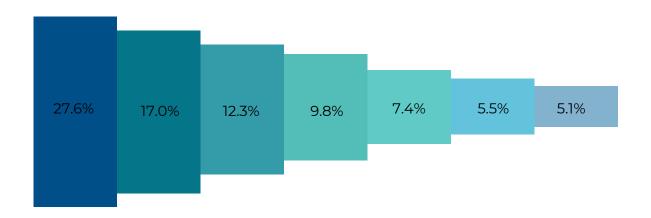
ZHYTOMYR REGION

Foreign trade. Export

Total export of goods and services in Zhytomyr region in 2024.

770.0 million dollars.

The structure of export of goods and services from the Zhytomyr region



- plant-based products (cereals and oilseeds)
- machines, equipment and mechanisms; electrical equipment
- wood and wood products
- stone, plaster and cement products
- materials and textiles
- base metals and articles thereof
- wood pulp and cellulose fibre materials



ZHYTOMYR REGION

Foreign trade. Import

Total import of goods and services in Zhytomyr region in 2024.

1,401.2 million dollars.

Structure of import of goods and services from Zhytomyr region



- mineral products
- machines, equipment and mechanisms; electrical equipment
- means of ground transport
- polymer materials, plastics and products from them
- textile materials and textile products
- low-value metals and products from them
- products of the chemical industry

Countries by largest volumes of imports









Logistics and communication

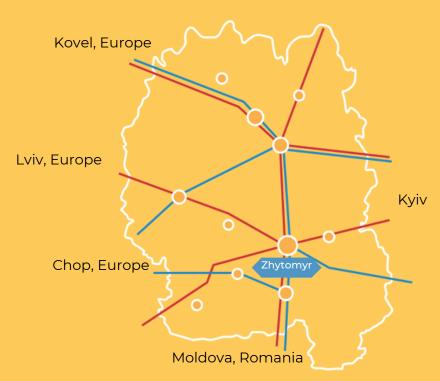
Main airports (Kyiv) *90 min. - **Zhuliany** *120 min. - **Boryspil**

2 local airports (reconstruction in progress)

3 industrial parks

Kyiv-Chop M06/E40 one of the best roads in Ukraine

East: Kyiv - Zhytomyr 130 km; West: *4-8 hours for trucks to the border; proximity to transit roads; North: 175 km to the border with Belarus.



DISTRICT CENTERS

(population, PERSONNEL)

Zhytomyr 267.400 Berdychiv 76,700 Korosten 64.200 Zvyagel 56,500

4G INTERNET

at an average monthly cost of UAH 225. (\$6) / 10 thousand GB Three mobile operators provide the service

Natural resources

Zhytomyr region is rich in natural resources. In comparison with other regions of Ukraine:

wood stocks

takes 5st place in terms of takes 5th place in terms of forest areas (36% of the total territory of the region)

The region also has:

80% titanium ore deposits and quartzite

187 confirmed deposits of peat

85% deposits and places of development of stone and granite deposits

90% labradorite and gabbro deposits

160 land plots for investment



51% lands of agricultural purpose

Human resources potential



Education and specialization

14 establishments professional education

Main subjects:

Economics, medicine (nursing), pharmaceuticals, specialists in motor transport and roads

Electronics / technology, mechanics, woodworking

4 State universities (+ private)

State University named after I. Franko Polisia National University Zhytomyr Polytechnic State University Military Institute named after S.P. Korolov

Graduates by specialization

Foreign languages; Teaching; Agriculture/Forestry; Power engineering/electrical engineering; IT/computer; Technologies/engineering; Economy/finance; Electronics/high technologies.

Personnel training



State University named after I. Franko

17 scientific and pedagogical schools,

30 research laboratories

20 cultural and educational centers.

More than 15 thousand published scientific works

5.256 students

The structure of the university includes three institutes, five faculties, a center for pre-university and postgraduate education, in which about eight thousand students study. Ivan Franko State University has the IV level of accreditation and covers degree training of all educational and qualification levels "bachelor", "specialist", "master". The university has post- graduate and doctoral schools, where more than 200 post-graduate and doctoral students study and conduct research, two special councils for the defense of candidate theses and one doctoral council.



Zhytomyr Polytechnic

5,000 students

17 specialties

5 educational, scientific and industrial complexes

7 educational systems

16 professors, doctors of science

Highly qualified teaching staff from 24 departments prepares students at university. The departments are headed by 16 professors, doctors of science and 9 associate professors, candidates of science. The educational institution trains specialists in a wide range of technical and social specialties. The university supports the development of startups and innovative developments among student youth.



Polissia National University

7,210 students

42 specialties

8 faculties

85 educational and research institutions

Polissia National University is the only agrarian higher educational institution with an environmental focus in Ukraine and the only university with the status of national importance in the Zhytomyr region. The university is a basic institution that provides most of the branches of the national economy in Ukrainian Polissia with specialists (Zhytomyr, Rivne, and Volyn regions).

People in IT

Training for IT

2 State universities

I. Franko University (Physics and Mathematics Faculty) Zhytomyr Polytechnic (Technology of Information and Computer Technologies)

3 IT Schools IT HUB IT Step School Viseven IT Academy

Average salary in the IT industry:

\$ 500 - Junior \$

1300 - Middle \$

2500 - Senior



Work in the field of IT:

future IT professionals graduate annually from universities in Zhytomyr 80-100

professionals working in the IT sector in Zhytomyr ~1500

IT companies currently operating ~300

Areas of work - outsourcing, as well as product, cloud service. Only 5 companies with 50 or more employees.









- and many small companies:
- web studio,
- advertising / design agencies,
- accounting / legal / tax and other development companies
- databases + supporting services.

Infrastructure

BUSINESS INFRASTRUCTURE

The city of Zhytomyr has a developed business infrastructure. More than 11 business centers that offer premises for the location of offices and compact and industrial premises. Also, the available 3 co-working centers are open to visitors. There are also business centers in the region, in particular in district centers. The following are registered in the region:

3 industrial parks (Zhytomyr, Korosten, Khoroshiv) that are ready for the placement of production areas.

In addition, the following work in the region:

- 3 logistics centers
- 4 customs posts



ENERGY AND CONSTRUCTION

Basic infrastructure (electricity, water, gas) is widely developed throughout the region. Projects on energy supply / alternative energy supply are implemented in such a way that energy consumption is cheaper and more environmentally friendly. State and donor programs are being implemented to modernize existing residential, public, commercial, and industrial facilities, create comfortable living conditions, and create new jobs.

SOCIAL INFRASTRUCTURE

State medical institutions (ambulatory clinics in villages) provide high-quality medical care in every settlement of the region.

Private clinics operate in major cities and provide all types of high-quality medical and dental care.

Sanatoriums and health centers - a combination of medical and recreation services for health maintenance and disease prevention (public and private institutions).

Hospitality

Hotel services

Hotels in the Zhytomyr region - a large selection at a reasonable price: new / reconstructed, large or private-family, organized according to international standards or in Ukrainian style, in the city or outside the city.

A 4* hotel (one of 34 chain hotels in Ukraine and 5 hotels abroad), which also provides high-quality conference services.

Conference service

A large selection of places for conferences/meetings/rental of premises/equipment and services of translators.

Restaurants, catering establishments

McDonald's/ cafes and pizzerias in the city center and residential areas, in the city and outside the city.

Restaurants of domestic, national and international cuisine.

The most visited tourist locations "Radomysl" Museum-Castle (Radomyshl), Church and Monastery of the Barefoot Carmelites (Berdychiv), Malyn Underwater Museum (Malyn), Korostyshiv Granite Quarry (Korostyshiv), Zhytomyr Maldives (Druzhba village, Olevsk community).







OPPORTUNITIES FOR BUSINESS DEVELOPMENT

Zhytomyr Region

SUCCESSFUL REFORMS THAT PROMOTE BUSINESS DEVELOPMENT

CONSTRUCTION

35th place according to the Permissive procedures indicator (improvement by +105 positions in 1 year) + Electronic certification.

ENERGY

Ist place among the regions of Ukraine in terms of the number of energy and environmental projects - One of the leaders of the environmental and energy policy of Ukraine.

FOREIGN TRADE

Harmonization with EU legislation, transparency of legislation Optimization of customs duties, possibility of duty-free (temporary) import of raw materials.

REDUCTION OF INTERNAL BUREAUCRACY

Decentralization reform: increasing the efficiency of local governance.

OPPORTUNITIES FOR INVESTMENTS

Zhytomyr region offers various investment objects: infrastructure objects (energy supply projects / alternative energy sources), agricultural, mining, industrial, commercial, residential construction objects, recreation, tourism, public objects, etc. **We invite investors to Zhytomyr region!**

Consultations and support of the Investor / international or of a local business partner in the region is carried out by the Regional Development Agency of the Zhytomyr region













"Cersanit Invest" LLC



Branch: Production, tiles and ceramics

Company Name/Country: "Cersanit Invest" LLC, Cersanit group of companies,

Poland

Features of the project: "Cersanit Invest" is one of the largest manufacturers

of tiles and ceramics in Ukraine, brands Cersanit and

Opoczno. The plant was built in 2 years.

Parameters: Location: Chyzhivka village of Zviahel district

Investments: Capacity: 12 million m2 of tiles and 2 million units of

ceramics Jobs: 1,200

Local raw materials (Ukraine): 70% for tiles; 70% for

ceramics

The total cost of the project: 140 million EUR





Eurogold Industries LTD



Branch: Production, consumer goods (dryers for washing,

ladders, ironing boards, covers)

Company

Name/Country: SP "Eurogold Industries LTD", Austria

Features of the project: The foreign enterprise "Eurogold Industries" began its

activity in 2002 as a manufacturer of household goods: dryers, ironing boards, ladders, covers. The share of the company's exports is ~85%, which is why it is one of the largest exporters in the Zhytomyr region. The company's assets include metal processing shops, equipment workshops, and research and development laboratories.

Options / investments: Location: Zhytomyr city

Jobs: ~1200

Operating machines: 460
Daily production: 16,000 units
Annual production: 3,500,000 units





Ferplast Ukraine



Branch: Production, cages, carriers for pets, aquariums

Company LLC "Ferplast-Ukraine", an enterprise with foreign

Name/Country: investments, Italy

Features of the project: "Ferplast-Ukraine" LLC is a family company with a

50-year history that successfully manufactures items of use for animals. Products are mainly made of plastic. The plant in Ukraine started its

activity in 2000.

Options / investments: Location: Zhytomyr city

Three production sites (1 in Ukraine)

Assortment ~ 4,000 items Distribution in 85 countries

There are ~300 jobs

During an interview on one of the Italian TV channels, the technical director of "Ferplast-Ukraine" Walter Dzordan said: "I have been working in Ukraine for many years and I will not leave it, I will continue to invest."



Kronberg&Schubert



Branch: Manufacturing of cable systems and wiring

systems for automotive industry.

Company Name/Country: "Kromberg & Schubert Ukraine" LLC, an

enterprise with foreign investments, Germany.

Features of the project: The company "Kromberg & Schubert Ukraine"

produces electrical wiring and cable products for VW, BMW, Audi, Mercedes cars. It has a total of 40 businesses and more than 48,000 employees worldwide. In 2016, the company started its work in

Zhytomyr city.

Options / investments: Location: Oliivka village, Zhytomyr district.

Jobs: ~2,000



PrJSC "Lesya" and "Dilling"



Branch: Textile industry

Company PrJSC "Lesya" (Zviahel, Zhytomyr) and the

Name/Country: company "Dilling" (Denmark)

Features of the project: In 2022, a partnership was established between PJSC

"Lesya" and the company "Dilling", a joint production line was opened on the basis of PJSC "Lesya" in Zviahel city.

And already in 2023, a joint textile production of two companies was opened in Zhytomyr. The company manufactures clothes, including children's, according to the best European technologies. Consultative support for the project was provided by the Regional Development

Agency of Zhytomyr region.

Investments: Location: Zviahel and Zhytomyr cities

The total production area is 4,300 square meters in

Zhytomyr.

Number of jobs: up to 600 jobs in Zhytomyr.





DFU Agro



Branch: Agriculture, animal husbandry

Company "DFU Agro" LLC is a subsidiary of "Dan-Pharm Ukraine"

Name/Country: LLC, a company with 100% Danish investment.

Features of the project: The company "DFU Agro" was established in 2014, when

investors from Denmark purchased the village of Grozyne, Korosten district, Zhytomyr region, two livestock farms - one operating for 3,000 livestock, the other non-operating, with the potential for 24,000

livestock, under reconstruction.

Options / investments: "DFU Agro" also cultivates land in the Korosten district

(about 3,000 hectares) and grows its own grain crops for feed (corn, sunflower, oats, soybeans, etc.). The harvested grain crops are used for the production of compound feed. The total amount of investment in the reconstruction project

will be about 12 million euros.

Territory: 16,000 hectares

Daily weight gain: 900-950 grams

Annual production: 100,000 commercial pigs per year.



NPZ Service



Branch: Agriculture

Company Name/Country: LLC "NPZ Service"

Features of the project: An enterprise in the Brusyliv community, which is part

of the group of the well-known German company

Norddeutsche Pflanzenzucht Hans-Georg Lembke KG.

The production complex includes warehouses, a packing shop and lines on which rapeseed is processed - seeds are calibrated, prepared and packaged. It is also planned to later expand the

production of other agricultural crops.

Investments: Investments: 7 million euros.

Number of jobs: ~20 jobs.



Greif Flexible Ukraine



Branch: Production, artificial and synthetic fibers

Company Name/Country: "Graif Flexibles Ukraine" LLC, an enterprise with foreign

investments

Features of the project: The project began in 1995 as a joint venture called

"Zhytomyr- Polysaks", based at the leading Ukrainian

chemical plant Khimvolokno.

The company became part of the US corporation Greif in 2011. The company became part of the US corporation Greif in 2011. Today, it produces flexible packaging for the chemical, construction, agricultural and food industries (big bags, polypropylene covers, polypropylene fabric,

twine, regranulate).

Location: Zhytomyr

Jobs: 500





"Bayer" concern company



Branch: A modern plant for processing corn seeds in Pochuyki

village.

Company Name/Country: Monsanto Seeds LLC

Company of concern "Bayer"

Features of the project: The plant is the most modern in Ukraine, with a high level

of automation and computerisation of production processes, and is equipped with machinery from the world's leading supplier, Cimbria. The plant's facilities include two seed dryers, a calibration tower (two

calibration lines, two treatment lines), a packaging line,

and a logistics centre.

The plant employs about 100 permanent and 250 seasonal workers for the production, storage, and timely distribution of up to 875,000 units of DEKALB corn seeds annually to about 2,500 of the company's customers in

Ukraine.

Options / investments: 95 million euros





DANICO



Branch: Production/ processing, metal products

Company Name/Country: Daniko LLC (Danish-Ukrainian private

company)

Features of the project: Daniko is a production company in the field of metal

processing and ecological heating systems. It is also a

manufacturer and supplier of metal parts and

equipment for production lines of sweets of well-known

foreign brands

Options / investments: Location: str. Industrialna, 33, Chernyakhiv, Zhytomyr

region.

Jobs: ~ 170 people





INDUSTRIAL PARKS

ZHYTOMYR REGION

INCLUDED IN THE REGISTER OF INDUSTRIAL PARKS:

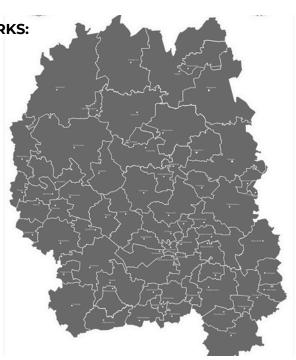


IP "Zhytomyr-East" (Zhytomyr TG) IP "Ma'Rijany" (Khoroshiv TG) IP "Korosten" (Korosten TG)

AT THE STAGE OF REGISTRATION:



IP "AZORTECH" (Andrushivka TG)
IP "Korosten-Podilskyi" (Korosten TG)
Kushchove-Park IP (Bronyky TG)

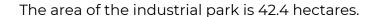




An industrial park is a specially designated area with infrastructure and conditions for industrial, logistical, innovative or other economic activities. Its main purpose is to attract investment, create new jobs and develop industrial production.

Industrial Park "Korosten"

Industrial Park "Korosten" unites 5 enterprises engaged in woodworking, production of doors, parquet, MDF boards and components for the largest furniture manufacturer - the Swedish company IKEA.



The management company is "Management Company "Korosten Industrial Park".



"Investors have already invested more than 300 million euros in the development of the park. This made it possible to create about 2,000 jobs with an average salary of almost 18,000 UAH, as well as to establish the production of competitive products with high added value, which are in demand in Ukraine and on international markets," says the head of the Zhytomyr Regional State Administration Vitalii Bunechko.

The largest resident of the park is PJSC "Korosten MDF", which manufactures products (production of MDF boards and laminate) under the "REZULT" trademark. In addition to the technological line for the production of MDF and laminate, the plant has large warehouses, which is more than 27 thousand m2 of warehouses for finished products. And also a warehouse designed for simultaneous storage of up to 70,000 cubic meters of wood, which ensures continuous operation of the enterprise for 2 months.





SUCCESSFUL PROJECTS Ma'Rijany



Name: "Ma'Rijany" Industrial Park

Address: Ukraine, Zhytomyr region, Khoroshiv community

Features of the project: The functional purpose of the processing industry is primarily

to create a modern industrial complex based on the primary processing of bast crops (industrial hemp and flax) by the participants of the industrial park, which will allow for the gradual development of a vertically integrated chain of production facilities for the in-depth processing of these raw materials and the production of end products in various

areas.

Parameters: Land plot area: 30,2 hectares

Owner: MA'RIJANY ASSETS LLC.

Opportunities: Introduction of innovations and improvement of production

capacities and raw material processing technologies in the

production process;

creation of a basis for the formation of a cluster of primary and deep processing of bast crops with high production and

export potential;

stimulating the development of the processing industry in the Zhytomyr region by attracting participants who will produce high value-added products based on high-quality natural raw

materials.



PROMISING AREAS

"Zhytomyr-East" Industrial Park



Name: "Zhytomyr-East" Industrial Park

Address: Zhytomyr community

Features of the project: The land plot is located in the suburbs of Zhytomyr and

has excellent road connections: 5 km to the Kyiv-Chop M06/E40 road and a multi-level transport interchange 1 km from Zhytomyr; 130 km from Kyiv; 97 km from Zviahel. 3 km to the railway station in Zhytomyr; 0.5 km to the airport. All engineering and infrastructure facilities (gas,

electricity, water supply) are nearby.

Parameters: Land plot area: 24 hectares

Area of industrial land: 19 ha

Owner: Zhytomyr City Council

Opportunities: Construction and operation of industrial premises:

production of building materials, manufacture of machinery and equipment, woodworking industry, food and light industry production, IT, logistics centres, aircraft maintenance workshops, warehouses, office premises, etc.



PROMISING AREAS

"Korosten-Podilskiy" Industrial Park

Name: "Korosten-Podilskiy" Industrial Park

Address: Korosten community

Parameters: The main purpose of creating an industrial park in Korosten is to

attract investments necessary for the city's development. Achieving this goal will increase the competitiveness of Korosten and the surrounding areas in the investment market, which, in turn, will contribute to the creation of new jobs, the introduction of the latest technologies in industrial production and, as a result, enhanced and sustainable spatial and economic development of the territory. The operation of the industrial park in the city will increase revenues to budgets at all levels, as it will ensure the location of competitive industrial production and

employment of the working-age population.

Initiator: Korosten City Council

Area: 56,1 hectares



PROMISING AREAS Industrial Park "AZORTEKH"

Name: Industrial Park 'AZORTEKH'

Address: Andrushivska community

Features of the project: The Azortech Industrial Park aims to create an innovative

production facility, whose main activity will be the production of bioethanol and other chemical products at the site of a former sugar factory in the Zhytomyr region. Bioethanol production is aimed at meeting the demand for high-quality biofuel for various sectors, such as transport and industry, while promoting the use of renewable energy sources.

This project aims to diversify the region's economy, create jobs and attract investment to create a sustainable and

environmentally responsible industrial infrastructure.

Initiator: AZOR-LTD LLC

Area: 30 hectares.





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